

Media Analysis MSC 2020

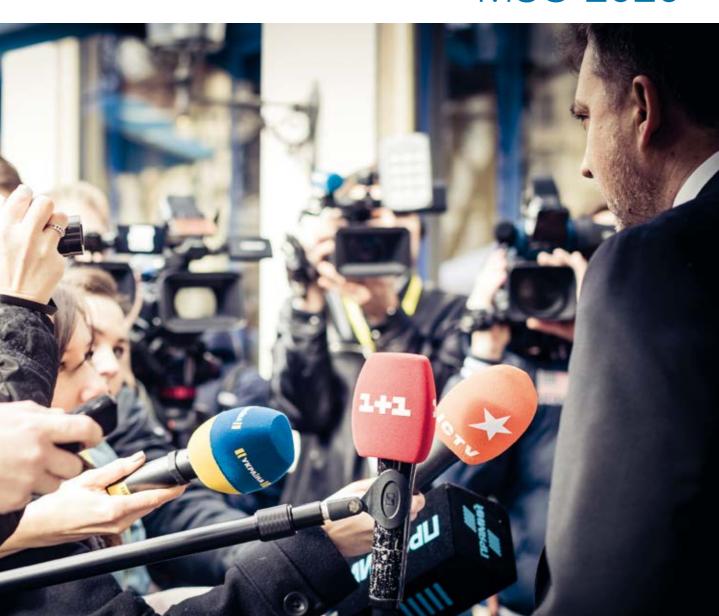


Table of Contents

The MSC 2020 in Figures	5
About this Media Analysis	7
Executive Summary	9
Accredited Journalists at the MSC	10
Print Media	12
Sample Coverage	16
Special Issues	20
News Agencies	26
TV	30
MSC Media Partnership with Deutsche Welle	34
Radio	36
Munich Security Report 2020	40
Digital Communications	46
Website	47
Арр	50
Twitter	52
Facebook	56
YouTube Lounge yourMSC	58
Follow me.report by Funk	60
MSC YouTube Channel	61
Instagram	62
LinkedIn	66
Newsletter	68



Imprint:

Edited and published by Stiftung Münchner Sicherheitskonferenz (gemeinnützige) GmbH Karolinenplatz 3 80333 München

Layout:

IKW team GmbH

Print

Komplan Biechteler GmbH & Co. KG

Photo Credit Cover: Michael Kuhlmann

The MSC 2020 in Figures

Overview ————————————————————————————————————			
33 Heads of State and Government			
58 Ministers of Foreign Affairs			
31 Ministers of Defence			
45 Heads of International Organizations			
75 Leading CEOs			
2,500 Official Bilateral Meetings			
>100 Side Events			

About this Media Analysis

PRINT MEDIA

The PRINT MEDIA section is based on the PGM Pressemonitor®, Dow Jones Factiva® and Press Reader® databases. Coverage of German print media is close to 100%. Coverage of foreign print media is good for important countries (e.g. USA, UK, France), but incomplete for others. The reach of print media coverage of the MSC was therefore certainly higher than the documented numbers provided in this report. A full list of countries and sources covered is available on request.

The data collection covered the period from January 2020 to February 2020.

TV/RADIO

The TV/RADIO section is based on the eMedia Monitor (TV/Radio database) which includes 747 radio and 489 TV channels from 74 countries. Due to technical and copyright restrictions, the database does not include all the channels and programmes from all relevant countries.

The data collection covered the period from January 2020 to February 2020.

DIGITAL COM-MUNICATIONS

Sources for the DIGITAL COMMUNICATIONS section are statistics derived from the MSC's own social media accounts. The numbers for general Twitter usage have been analyzed with the Talkwalker® software.

The data collection covered the period from January 29 to February 28, 2020, if not otherwise stated.

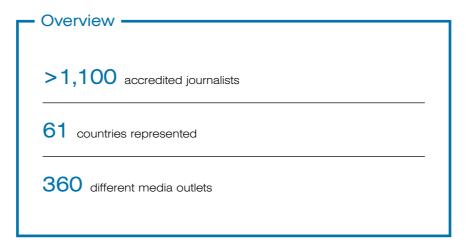
Executive Summary

Overview -

>1,100 accredited journalists from 61 countries 5,200 print articles 5,100 newswire reports 16,500 TV/radio reports >470,000 total visits of the MSC website >10.1 million impressions of posts and videos across all social media platforms

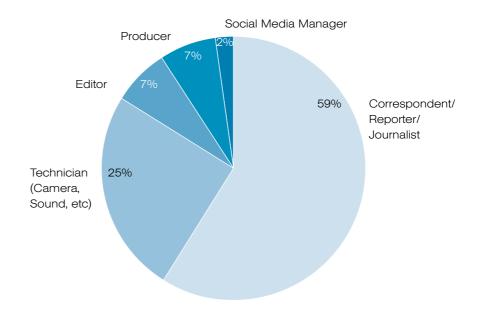
>16,000 new fans and followers

Accredited Journalists at the MSC

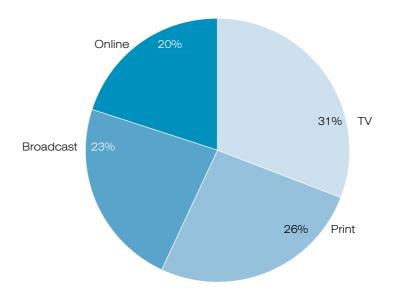




FUNCTION



CATEGORY



Print Media

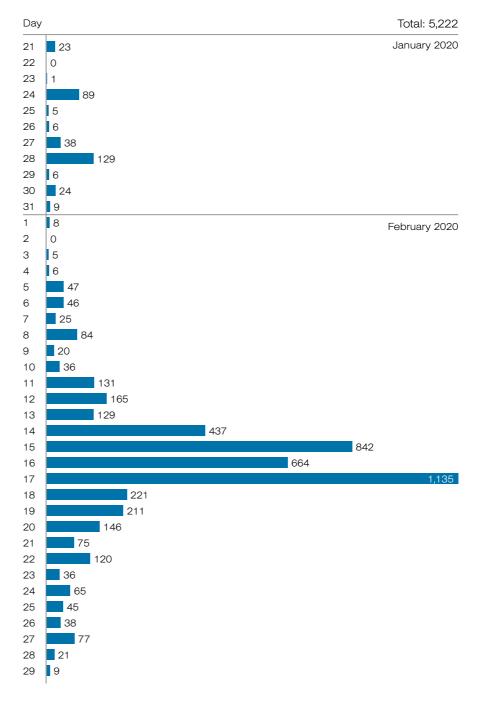
Overview —

>5,200 newspaper articles

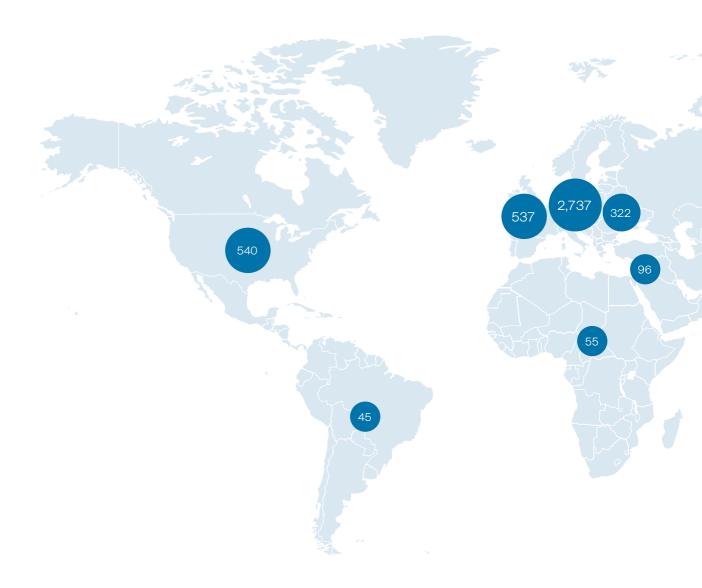
>70 million circulation of top 50 global and top 20 German newspapers reporting on MSC 2020

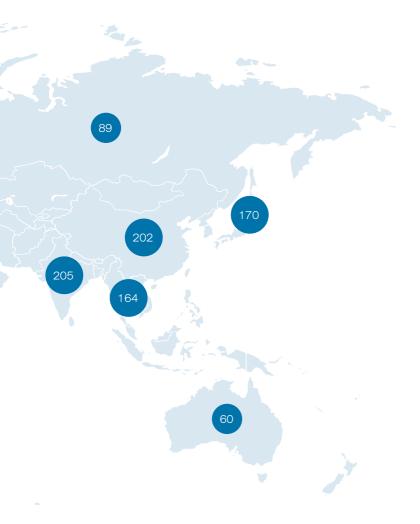
DAILY DISTRIBUTION OF PRINT MEDIA COVERAGE

(number of articles)



GEOGRAPHICAL DISTRIBUTION OF PRINT MEDIA ARTICLES





Sample Coverage

TRUMP CAMP FINDS NO APPEASEMENT AT MUNICH



"For decades, the Munich Security Conference served as a powerful symbol of the strength of the Western alliance. The 2020 installment offered a testament to its accelerating decline. If the three-day event, which drew to a close on Sunday, illustrated anything, it was that the divergence between the U.S. and the dominant European powers — Germany and France (the U.K. was MIA) — is greater than ever. Those who thought last year's tense gathering represented a low point in the relationship left Munich this year chastened."

Matthew Karnitschnig, Politico, February 16

POMPEO SAYS 'WEST IS WINNING.' ALLIES BEG TO DIFFER

The New York Times

"Secretary of State Mike Pompeo appeared at an annual gathering of Western diplomats and business leaders to declare on Saturday that "the West is winning," something that would be obvious to Trump administration critics, he said, if they were only willing to accept "reality." [...] This year's conference reflected the division and unease that have plagued the NATO alliance in the era of Donald Trump and Brexit. The stated theme was "Westlessness," a sense that close allies were unmoored and uncompetitive in a world both more diverse and more autocratic."

David E. Sanger and Steven Erlanger, The New York Times, February 16

MARK ZUCKERBERG: FACEBOOK MUST ACCEPT SOME STATE REGULATION



"Facebook must accept some form of state regulation, acknowledging its status as a content provider somewhere between a newspaper and a telephone company, its co-founder Mark Zuckerberg has said. [...] Speaking at the Munich Security Conference, an annual high-level gathering of politicians, diplomats and security specialists, Zuckerberg sought to dispel the notion that his company had undermined democracy, weakened the social fabric or contributed to the weakening of the west through spreading distrust. He said he supported state regulations in four fields covering elections, political discourse, privacy and data portability. He said: 'We don't want private companies making so many decision-balancing social equities without democratic processes.'"

Patrick Wintour, The Guardian, February 16

FACE À LA CHINE, LE MONDE OCCIDENTAL SE DISLOQUE



"Il suffit parfois d'une formule choc pour libérer un virus qu'on refusait de voir. Les propos d'Emmanuel Macron sur la «mort cérébrale» de l'Otan avaient eu ce rôle de révélateur en novembre 2019. De la même manière, l'intitulé de la Conférence sur la sécurité de Munich, la «désoccidentalisation» du monde («Westlessness»), a lui aussi été un divulgateur de l'humeur géopolitique actuelle."

Le Figaro, February 22

EUROPEANS TRY TO HAVE IT BOTH WAYS



"How solid is the West? At last weekend's Munich Security Conference, the world's largest gathering of security policy makers and officials, the theme was "Westlessness," referring to the sense of disorientation that many Europeans feel in this age of America First. [...] There's little doubt that Trump administration policies, ranging from trade wars to toughness on Iran, have tested trans-Atlantic relations to the breaking point. But to understand the growing weakness of the Western alliance, Europeans need to spend less time deploring Donald Trump and more time looking in the mirror."

Walter Russell Mead, The Wall Street Journal, February 18

MY TAKE-AWAYS FROM 2020 MUNICH SECURITY CONFERENCE



"Originating amid the Cold War more than five decades ago, the MSC's founding mission was to coordinate Western stances. After the Cold War, it broadened its horizons and began to pay attention to broader hot spot issues in international security, and its participants have hence expanded from just trans-Atlantic countries to the Middle East and Asia. In recent years, sensitive to the changing international power structure, the MSC has begun to consider how the West should adjust itself and cope with the new landscape. "Westlessness" as this year's theme has taken the retrospection in the European strategic circles to a new height."

Fu Ying, China Daily, February 24

DER TAGESSPIEGEL (GERMANY) FEBRUARY 9

DER TAGESSPIEGEL



FOCUS (GERMANY) FEBRUARY 21





THE WASHINGTON POST (USA) FEBRUARY 16

The Washington Post



THE GUARDIAN (UK) FEBRUARY 16





Special Issues

THE SECURITY TIMES

The Security Times has been a media partner to the MSC for over ten years, acting as a sought-after international medium in the debate on strategic security issues. This year's issue, bearing the title "Hardball," is devoted to the challenges and threats facing the liberal world order and how it can position itself vis-à-vis China and Russia, among others. Further topics include the peace process in Libya, future security policy routes for the EU and NATO, and the ongoing crisis in the Middle East.

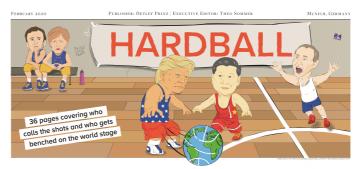
Among the variety of authors drawn from the international security policy community, German Foreign Minister Heiko Maas argued that Germany and the EU provided an important impetus for peace at the recent Libya Conference in Berlin. Berlin-based political scientist Herfried Münkler explored what will happen if the United States fails as a global leader. Ian Bremmer, president of the US-based Eurasia Group think tank, analyzed how Russia has succeeded in gaining influence on the international stage. German journalist and Middle East expert Yassin Musharbash cautioned us against thinking that the fight against the Islamic State is over. And terrorism researcher Peter Neumann discussed how the West should deal with returning IS fighters.

The Security Times is published by Berlin-based Times Media with Theo Sommer as executive editor. The newspaper is not only available in the form of a special MSC conference edition, but is present at a number of other international MSC events throughout the year. As a controlled-circulation newspaper alongside its sister publication, The German Times, it is also sent directly to high-ranking figures in the world of foreign and security policy as well as to key institutions and companies in Germany, the US, Europe and Asia.

THE SECURITY TIMES, FEBRUARY 2020

The Security Times

Special Edition of The German Times for the 56th Munich Security Conference





A global order in flux Western abdication

Europe must "learn to speak the language of

The current state is as it always was,

SÜDDEUTSCHE ZEITUNG

Süddeutsche Zeitung traditionally publishes a special insert on security issues ahead of the Munich Security Conference. The six-page journal included in the SZ was made available at the MSC. The edition provided in-depth background research and commentary on the primary themes around this year's conference.

In the special issue, Chief of the Foreign Desk Stefan Kornelius discusses why strong-man rhetoric and an authoritarian political style are thriving while traditional diplomacy of the West rings increasingly hollow. Parliamentary correspondent Daniel Brössler comments on the stagnation of the German promise for more involvement in the security arena since the "Munich Consensus" in 2014. In an interview, Foreign Minister Heiko Maas responds to the scepticism by putting forth Germany's aims in Syria and Libya. Further articles discuss the military, digital and economical tendencies that define the near future of defence.

Süddeutsche Zeitung is one of Germany's leading daily newspapers with 394,000 readers per print issue, 74,000 digital subscriptions and an overall coverage of 1.2 million.

SÜDDEUTSCHE ZEITUNG, FEBRUARY 13



DIZdigital: Alle Rechte vorbehalten – Süddeutsche Zeitung GmbH, München Jegliche Veröffentlichung und nicht-private Nutzung exklusiv über www.sz-content.de

INTER-NATIONALE POLITIK

Internationale Politik is Germany's leading foreign policy journal. The IP is published bimonthly by the German Council on Foreign Relations (DGAP) with a print run of around 6,000 copies. It is aimed at those who are deeply interested in foreign and security policy as well as in its repercussions on politics, business, science and the media. The issue's main part, titled "Frenemies" ("Ziemlich beste Feinde") was created in collaboration with the Munich Security Conference team.

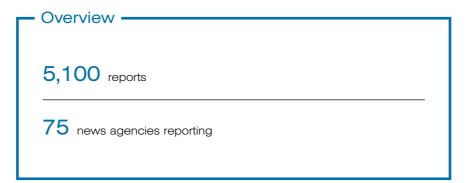
The cover stories were answering the central question of this issue: How to describe the tense state we live in? The magazine included DGAP'S Daniela Schwarzer with an analysis about geoeconomics, Wolfgang Ischinger contributing "Three questions, three answers" and a rare interview with US senator Tom Cotton. IP was happy to have excellent inputs from Jana Puglierin (ECFR), Jörg Lau (Die Zeit), Kenneth Roth (Human Rights Watch), Guido Steinberg (SWP), Christoph Reuter (Der Spiegel), Tyson Barker (Aspen Institute Germany) and many more.

As of 2018, Internationale Politik has been a media partner of the Munich Security Conference and reported directly from the MSC via its website and DGAP's social media accounts together with its English-language sister magazine, the Berlin Policy Journal.

INTERNATIONALE POLITIK, JANUARY/FEBRUARY

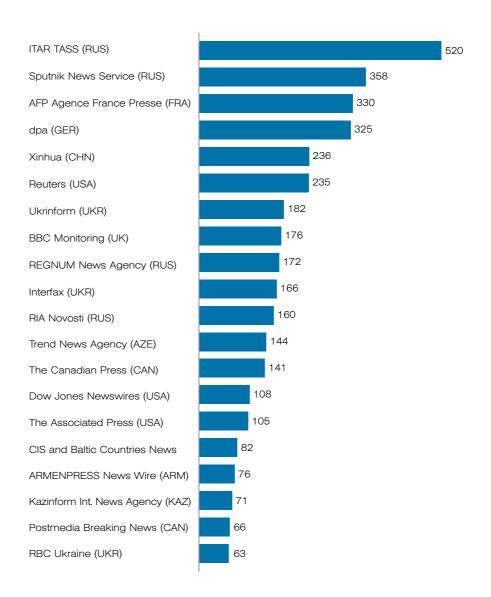


News Agencies

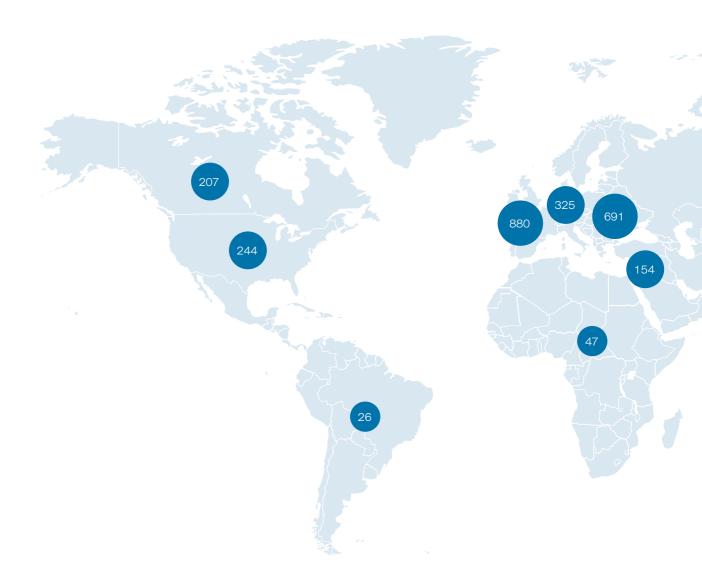


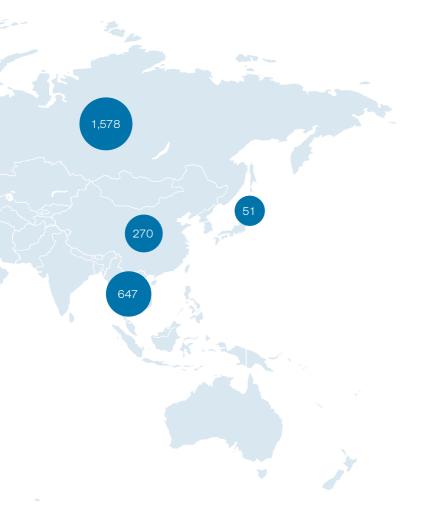
MOST ACTIVE AGENCIES

(number of articles)



GEOGRAPHICAL DISTRIBUTION OF ARTICLES BY NEWS AGENCIES





TV

Overview -

>4,600 reports

143 channels

SELECTED TV COVERAGE

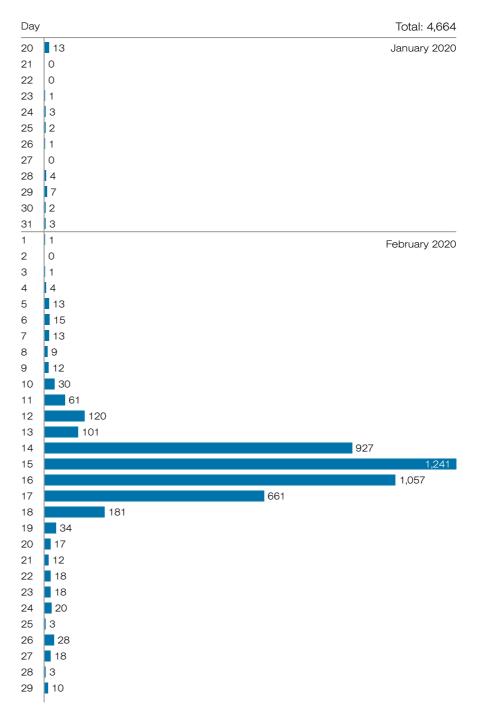








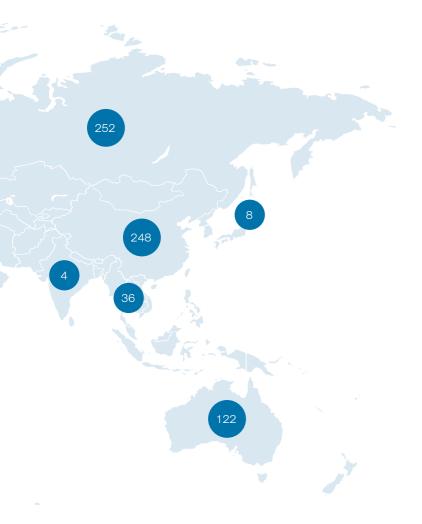
DAILY DISTRIBUTION OF TV BROADCASTS (number of broadcasts)



GEOGRAPHICAL DISTRIBUTION OF TV BROADCASTS

(total: 4,664)



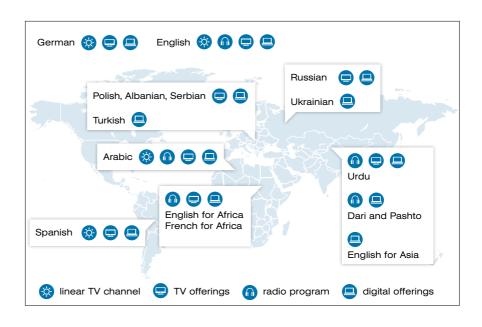


MSC Media Partnership with Deutsche Welle



15 language programs for worldwide audiences 7 hours of coverage across 50 English TV news bulletins for global viewers 35 live broadcasts of DW Premium News in 9 countries* 10 DW Premium News partner stations in Uganda, Tanzania, Ghana, Mexico, Colombia, Chile, Australia, Vietnam and Yemen * DW Premium News offers live crosses with DW correspondents for TV stations worldwide.

DW BROADCASTS DURING THE MSC 2020



DW LIVE BROADCAST DURING THE MSC 2020



 $\,$ DW Premium News Correspondent Thomas Sparrow reports from the MSC 2020 to partner station Joy News in Ghana.



The interview with the Sudanese Prime Minister Abdalla Hamdok was published on ten different DW platforms. It generated over 240,000 views on social media alone.

Radio

Overview -

>11,900 reports

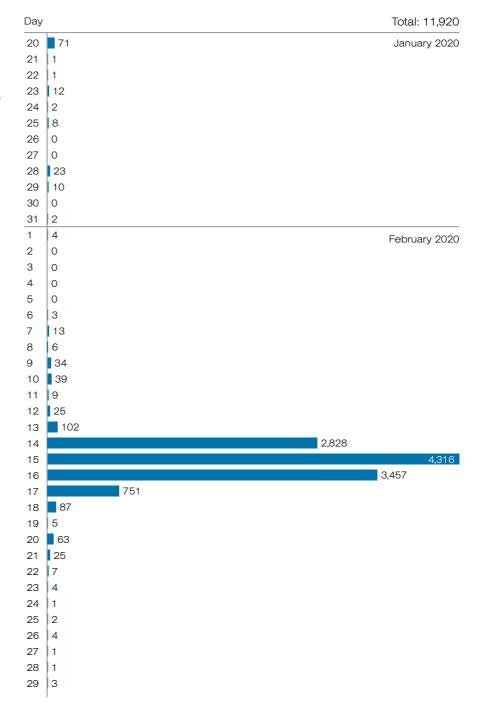
268 channels



(Credit: Kuhlmann / MSC)

DAILY DISTRIBUTION OF RADIO BROADCASTS

(number of broadcasts)



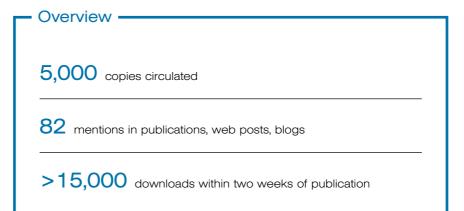
GEOGRAPHICAL DISTRIBUTION OF RADIO BROADCASTS

(total: 11,920)





Munich Security Report 2020



The Munich Security Report is published every year as a conversation starter and background reading for the annual Munich Security Conference. It compiles data, analyses, and maps that illustrate major developments in and critical challenges to international security. The report is also made available to security professionals and decision-makers, media outlets, academia, and the general public around the globe. The 2020 edition was downloaded more than 15,000 times within two weeks of publication, with selected data and analysis highlights featured widely in German and international media, including in Die Welt, Süddeutsche Zeitung, Der Tagesspiegel, Handelsblatt, Deutsche Welle, Politico, Defense News, New Statesman, and others.

Titled "Westlessness," the Munich Security Report 2020 discusses what some describe as the decay of the Western project, which is contested both from within and from without. The report highlights the role of selected key actors – the United States, China, Russia, and Europe – and explores their role against the backdrop of a rapidly deteriorating global security environment marked by protracted conflicts, emerging security threats, and rising tensions on the international stage. Moreover, the publication assembles analyses of key regional trends, ranging from the Mediterranean to the Middle East and South Asia, as well as insights on overarching security issues such as the impact of climate change, right-wing extremism, technology, and space security.

In preparing the report, the Munich Security Conference's policy team traditionally works with some of the world's most renowned research institutions, including The International Institute for Strategic Studies, Stockholm International Peace Research Institute, Mercator Institute for China Studies, Pew Research Center, Brookings Institution, and Chicago Council on Global Affairs.

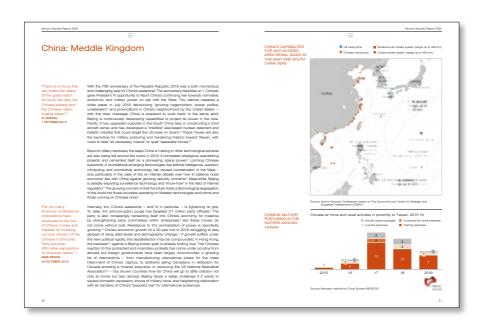


The Munich Security Report was presented to members of the press at the Federal Press Conference in Berlin on February 10. (Credit: Kuhlmann / MSC)

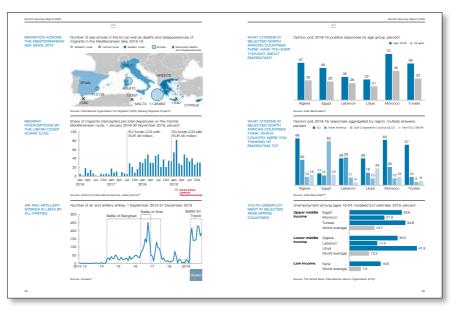


Presentation of the Munich Security Report 2020 by Dr. Tobias Bunde during the MSC kick-off event at the Bavarian State Representation in Berlin on February 10. (Credit: Kuhlmann / MSC)

MUNICH SECURITY REPORT: ACTORS



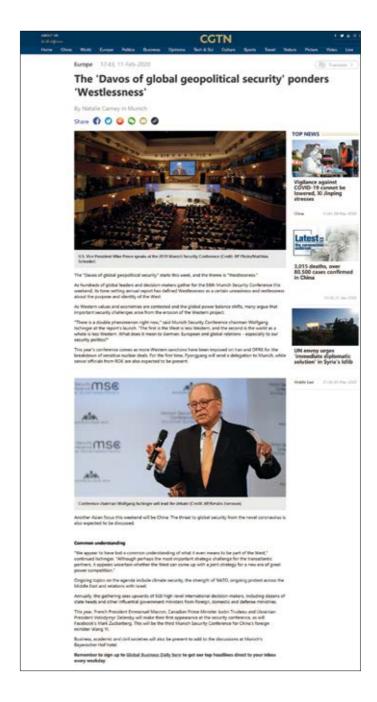
MUNICH SECURITY REPORT: REGIONS



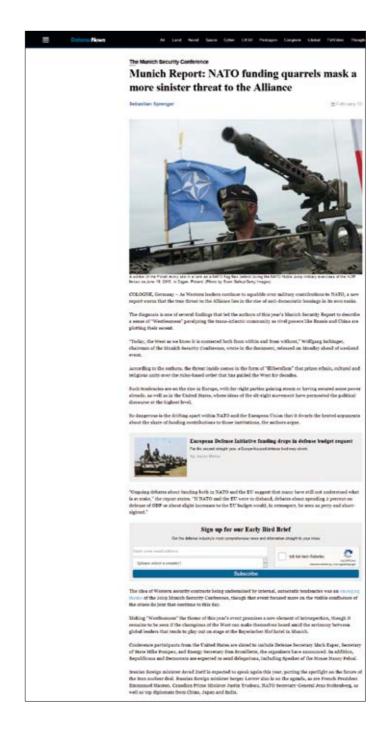
POLITICO (USA), FEBRUARY 6



CGTN (CHINA), FEBRUARY 11



DEFENSE NEWS (USA), FEBRUARY 10



Digital Communications

Overview -

485 posts by MSC across all platforms

232 tweets by MSC

>16,000 new fans and followers /

increase compared to 2019: +7%

>475,000 total user interactions /

increase compared to 2019: +64%

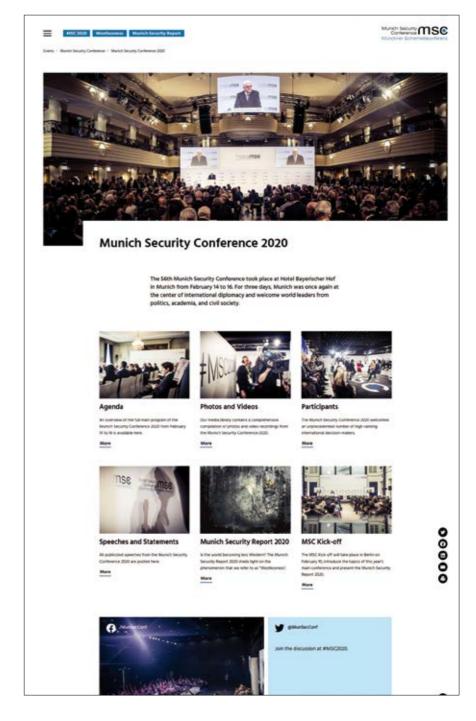
>6.4 million total impressions

>470,000 total visits of the MSC website

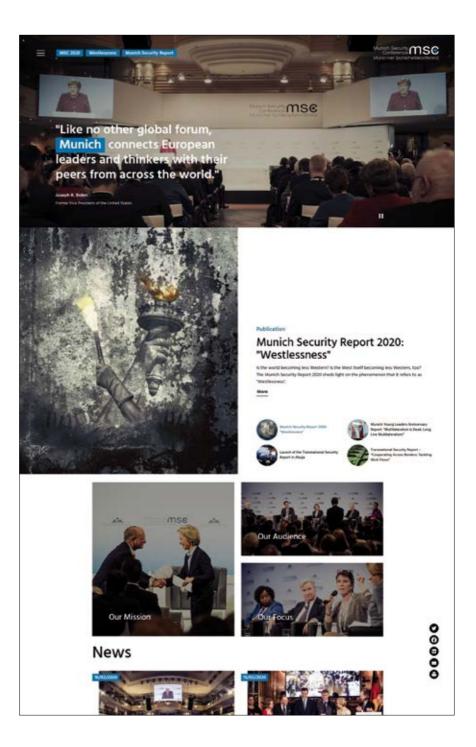
>3.7 million total views of videos and live streams

Website

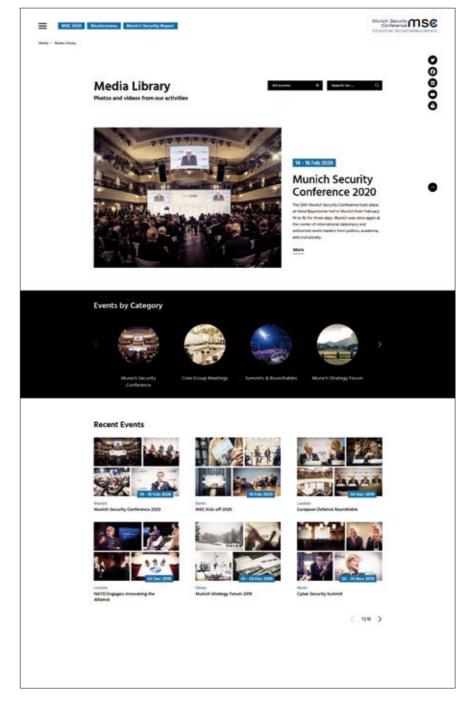
MSC 2020



HOMEPAGE



MEDIA LIBRARY



App

Overview -

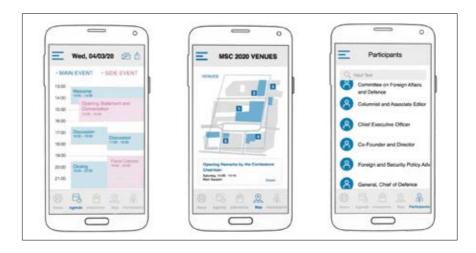
>1,600 new downloads at MSC 2020

>8,000 impressions in the App Store and Google Play Store

>15 sessions per device during MSC 2020

The MSC App provides a wide range of information about the conference, including the latest agenda, a venue overview, as well as an up-to-date list of participants. The app also features logistical information and an overview of side event invitations, thereby serving as the perfect companion for every MSC participant.

Additionally, the app offers the opportunity to receive the latest news about the MSC and its various activities.



The MSC App has also been used as a tool for interactive participation throughout the conference weekend. The interactive menu allows participants as well as users from around the world to ask questions to the speakers and to participate in votings.

In order to explain the various features of the app and to encourage the audience to participate, the MSC produced an explanatory video that was screened before the sessions.

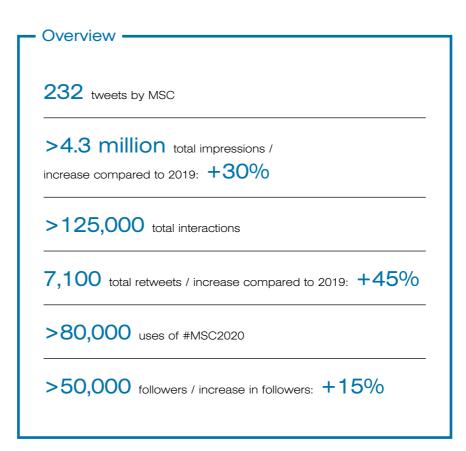




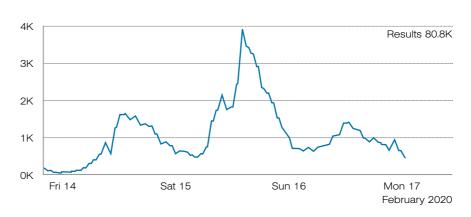


Excerpts from the explanatory video for the MSC App

Twitter



TWEETS USING #MSC2020



SAMPLE TWEETS











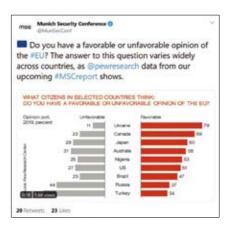


SAMPLE TWEETS













SAMPLE TWEETS BY PARTICIPANTS

















Facebook

Overview -

67 Facebook posts by MSC

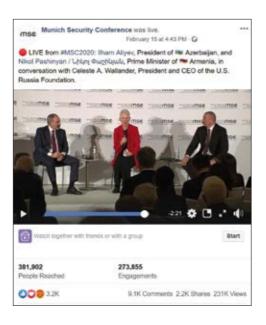
>1 million total impressions

>325,000 total interactions

>400,000 total media views for live streams and videos

>51,000 followers / increase in followers: +11%







YouTube Lounge yourMSC

Overview -

- 3 YouTubers with a combined reach of
- 8 million subscribers
- 29 videos on the yourMSC channel
- >3.1 million views of the videos on all channels combined
- >11,000 subscribers of the yourMSC channel

The format yourMSC was successfully launched, in cooperation with YouTube, at the MSC 2019 and aims to reach out to a young, global audience. Building up on the success of last year's edition three well-known YouTube creators interviewed high-level MSC participants on the sidelines of this year's conference with questions and topics emerging from their respective communities.

In the studio, Ana Kasparian, Enrique Fonseca and Leeroy Matata did one-on-one interviews with 14 MSC participants including MSC Chairman Wolfgang Ischinger and discussed a wide range of issues. Complementing the studio interviews, all three creators took the viewers on a tour behind the scenes of the MSC and provided insights into the logistics of the world's most important forum for international security policy by showing what it is like to work as a liaison officer, a police officer, an interpreter or a VIP-driver at the MSC. In addition, the creators recapped their day at the MSC 2020 in a joint discussion round.

All videos – produced and edited by the production company Leonine – were published on the yourMSC YouTube channel. This year, some videos were also featured on the respective creators' channels increasing the reach of yourMSC.

YOUTUBE CREATORS



Enrique Fonseca, Leeroy Matata and Ana Kasparian with Wolfgang Ischinger (Credit: Kuhlmann / MSC)



Ana Kasparian discussing international security policy with Joseph Stiglitz (Credit: Warmuth / MSC)

Ana Kasparian (TheYoungTurks), United States, is a journalist, host and producer for the online news show "The Young Turks", a channel with more than 4.5 million subscribers on YouTube. She is also a journalism lecturer and public speaker.

Leeroy Matata (Leeroy will's wissen), Germany, is famous for his interesting and unbiased interviews, which he uploads to his channel ("Leeroy wants to know"). He covers topics ranging from social to personal and political matters. He unites a viewership of over 1.1 million people.

Enrique Fonseca (VisualPolitik), Spain, is a marketing consultant by training and now the head of the biggest political videoblog in the Spanish-speaking world. His channel VisualPolitik reaches 1.5 million viewers and 900.000 viewers with its English counterpart.







INTERVIEWEES

lan Bremmer, Beatrice Fihn, Francis Fukuyama, Jane Harman, Wolfgang Ischinger, David Miliband, Jennifer Morgan, Peter Neumann, Omid Nouripour, Cem Özdemir, Sir Stuart Peach, Javier Solana, Joseph Stiglitz, Jens Stoltenberg

Follow me.report by Funk

At the MSC 2020, project manager Paulina Zehle, who is responsible for coordinating the program in the main conference hall, was accompanied by Robin Blase ("RobBubble") and his team for "follow me.reports", a YouTube format by the German public service broadcasting platform "Funk".

The video offers insights into what it's like to work at the world's most important forum for international security policy and provides an extraordinary view behind the scenes of the conference.



MSC YouTube Channel

The YouTube channel "Munich Security Conference" features highlight videos providing an overview of the debates and events during this year's main conference.

DAILY WRAP-UP







CONFERENCE HIGHLIGHTS





TRAILER



CONVERSATIONS







Instagram

Overview -

114 total Instagram posts (feed and story)

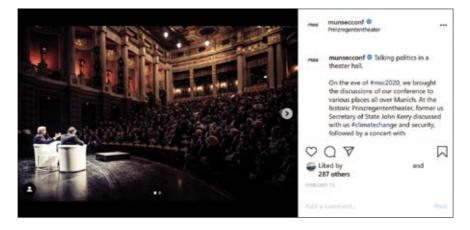
>890,000 total impressions

>13,000 total interactions

>3,100 followers / increase in followers: +242%







INSTAGRAM STORY TAKEOVER

For the first time, leading figures from politics, civil society, and the media "took over" the MSC's Instagram story, sharing their personal impressions, interviews, and other exclusive insights from Munich with a young global audience.

TAKEOVER PROTAGONISTS

Hadley Gamble

News Correspondent, CNBC (34K followers)

Grace Natalie

Munich Young Leader 2020

Founder and Chairwoman, Indonesian Solidarity Party (363K followers)

Roberto Velasco Álvarez

Munich Young Leader 2020

Spokesman, Mexican Secretariat of Foreign Affairs (2K followers)

Karma Ekmekji

Munich Young Leader 2020

International Affairs and Relations Adviser, Office of the Lebanese Prime Minister (17K followers)

Kristina Lunz

Co-Founder and Germany Director, Centre for Feminist Foreign Policy (4K followers)



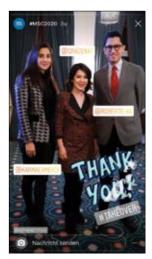




Hadley Gamble, Comment by Edith Kimani, Hadley Gamble interviewing Kristalina Georgieva







Grace Natalie with Emmanuel Macron, Annegret Kramp-Karrenbauer speaking in the Main Hall, Karma Ekmekji with Grace Natalie and Roberto Velasco Álvarez



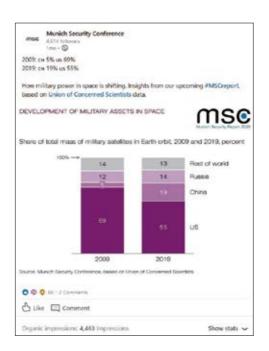




Kristina Lunz with Fatou Bensouda, Kristina Lunz, Comment by Kristina Lunz

LinkedIn

38 total LinkedIn posts >130,000 total impressions >7,000 total interactions >4,300 followers / increase in followers: +41%







Newsletter

Overview ·

>4,000 subscribers

+600 new subscribers since February 2019: +18%

>6 newsletters per year

40% average opening rate

SAMPLE NEWSLETTER



Dear friends of the MSC,

Months of preparation and an intense conference weekend have once again come to a very successful end. Even at a time when multilateral cooperation is being challenged to an unprecedented degree, the 56th Munich Security Conference offered encouraging examples of diplomacy and dialogue.

From February 14 to 16, we brought together hundreds of decision-makers from politics, international organizations, business, and civil society once again. In Munich, we provided a unique platform to discuss the preeminent crises and future security challenges around the world. First and foremost, we aimed to foster dialogue on the future role of the Western alliance, liberal values, and multilateralism. At the heart of this year's discussions was the widespread perception of "Westessness". 30 heads of state and government and nearly 100 cabinet ministers joined the conversations on this guiding theme of the <u>Munich Security Report 2020</u>, as

SAMPLE NEWSLETTER

MUNICH SECURITY CONFERENCE 2020



February 14-16, Munich

"Westlessness" - This was the Munich Security Conference 2020

Hundreds of senior leaders and thinkers from politics, international organizations, business and civil society gathered in Munich to discuss preeminent crises and future security challenges. Among the focal points were the role of the Western alliance, liberal values and multilateralism. Read more >



Impressions from the MSC 2020

You are interested in re-watching the speeches and discussions at this year's MSC? Our media library contains a comprehensive compilation of photos and video recordings from the Munich Security Conference 2020.

Watch here »

MSC PORTRAITS



Follow our program coordinator through Hotel Bayerischer Hof

As a project manager, Paulina Zehle is responsible for coordinating the MSC's program in the main conference hall. At #MSC2020, she gave exclusive insights into her work at the event. Learn more in our portrait series on Instagram.

Read more »

IN THE NEWS

February 26, Al Jazeera English

What is the "Westless" global order?

At "The Bottom Line" on Al Jazeera English, Munich Security Conference Chairman Wolfgang Ischinger discussed the current state and the future of the Western alliance with Steve Clemons, Danielle Pletka, and lan Bremmer.

Watch here »

February 17, The Washington Post

mse

SAVE THE DATE

FEBRUARY 19-21 #MSC2021

VISIT OUR WEBSITE
FOLLOW OUR SOCIAL
MEDIA CHANNELS
DOWNLOAD OUR APP



securityconference.org

















STAY IN TOUCH



Visit our website, app, and social media channels: www.linktr.ee/MunSecConf